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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

CDO PLUS MASTER FUND LTD.,

Plaintiff.

-against-

WACHOVIA BANK, NATIONAL ASSOCIATION,

Defendant.

WHEREAS Defendant Wachovia Bank, N.A. ("Wachovia") has moved for judgment on the pleadings pursuant to Rule 12(c), F.R.C.P., by Notice of Motion dated <u>July</u> 24, 2008,

IT IS HEREBY STIPULATED AND AGREED by and between the undersigned counsel for the parties to the above action that Plaintiff shall serve opposition papers in response to the motion on or before August 28, 2008, and Wachovia shall serve reply papers, if any, on or before September 12, 2008.

Dated: New York, New York

July 25, 2008

MINTZ & GOLD LLP

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Counsel for Plaintiff

HUNTON & WILLIAMS AL

By:

Shawn Patrick Regan Patrick L. Robson

200 Park Avenue, 52<sup>nd</sup> Floor New York, New York 10166 (212) 309-1000

Attorneys for Defendant

IT IS SO ORDERED:

Honorable Laura Taylor Swain, U.S.D.J.